



## RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office .  
601, Part B-2, 6th Floor,  
Metro Tower, Vijay Nagar,  
A.B. Road, Indore - 452 010 (M.P.) India  
Tel.: +91-731-4767009/109  
E-mail : ruchisoya@ruchisoya.com

### Press Release

Ruchi Soya Industries Limited ("Ruchi Soya") was under Corporate Insolvency Resolution Process ("CIRP") with effect from December 15, 2017 and NCLT in its Order dated July 24, 2019 read with Order dated September 4, 2019 approved the resolution plan submitted by the Consortium of Patanjali Ayurved Limited, Divya Yog Mandir Trust (through its business undertaking Divya Pharmacy), Patanjali Parivahan Private Limited and Patanjali Gramudhyog Nyas.

Ruchi Soya's primary business is food processing - processing of oilseeds, refining of crude edible oil for use as cooking oil, manufacturing of soya products and other consumer products. The Company produces oil meal, food products from soya and value added products from downstream and upstream businesses with significant presence in the export market. The Company has an integrated value chain in palm and soya segments having a farm to fork business model.

Oil palm is one of the most profitable cash crops globally. Higher yield and lower input cost makes it ideal for farmers in developing countries like India. Ruchi Soya plays a leading role in palm plantation in India. The company has active palm plantations in about 53,000 hectares and further access to about 2,00,000 hectares. The management has taken target to fast track area expansion in oil palm over next 5 years in order to reduce dependence on edible oil imports and move towards "Atma Nirbhar Bharat" mission.

The resolution plan approved by Hon'ble NCLT was implemented in the Company with effect from December 18, 2019. With the blessings of Swami Ramdevji and Acharya Balkrishnaji, Ruchi Soya has achieved a total income of Rs. 3990.72 crores during second quarter ended September 30, 2020 as compared to Rs. 3057.15 Crores during first quarter ended June 30, 2020 depicting a significant growth of over 30%. All of our segments viz. Vanaspati, food products, seed extraction, Oil & wind-mill have reported substantial growth as compared to previous quarter. Vanaspati has registered growth of over 50%, whereas seed extraction, food production and oil registered a growth of over 40%, 23% and 30% respectively. The total profit before tax for first six months during this financial year was Rs. 139 Crores as against Rs. 95.84 crores compared to previous year. The profit before tax of second quarter ended September 30, 2020 is Rs. 126.74 Crores as compared to first quarter of Rs. 12.26 Crores.





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The growth opportunity in our core categories remains extremely strong. The Company continues to benefit from large brand portfolio that spread across the mass, popular and premium segments. The Company is well placed to lead growth trend with a strong portfolio of brands including Mahakosh, Sunrich and Ruchi Gold in the popular business.

On the back of continuing premiumization with Nutrela, the Company is introducing new product categories viz. High Protein Atta, Honey and Premium Blended Oils, beginning the journey from an edible oil company to a Premier Food FMCG Player. The launch of super premium category in Nutrela Gold by the Company is gaining wider consumer acceptance.

Further, pursuant to the implementation of resolution plan as approved by Hon'ble NCLT, the promoters/ promoters group presently holds 98.90% equity shareholding in the Company and remaining 1.10% equity shares form part of the public shareholdings in the Company. The Company is proposing to increase its public shareholding so that it can achieve the Minimum Public Shareholding in compliance with the continuous listing requirements under Securities Contracts (Regulation) Rules, 1957.

